

The Fed Will Break Something



Although the labor market and inflation may stabilize which will provide some cover, the Fed tightening remains a risk.

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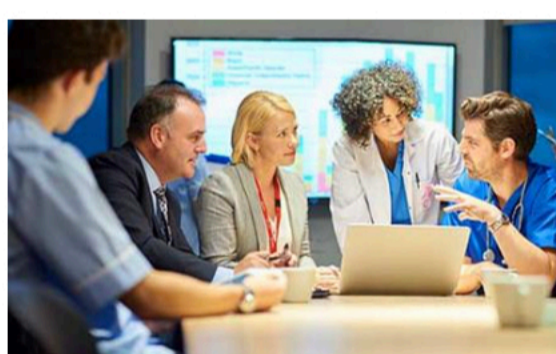


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The June Monthly Confidence Index (MCI-EFI) for the \$1 trillion equipment finance industry is 44.1, an increase from May's index of 40.6.

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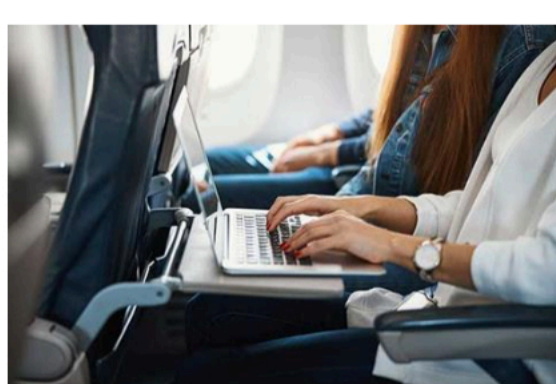


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